

John Mattson completes a non-cash issue as part payment for the acquisition properties in Gullmarsplan.

John Mattson's Board of Directors has resolved to carry out a non-cash issue as part payment for the acquisition properties in Gullmarsplan. Possession was taken of the properties on 1 February.

In November 2021, John Mattson acquired properties in Gullmarsplan, Stockholm, with an underlying property value of SEK 670 million before deduction of 25% for latent tax. The acquisitions were financed through a combination of cash and newly issued shares. On 1 February, the company announced the completion of a non-cash issue of 672,208 shares at an issue price of SEK 175.17 per share amounting to SEK 117,750,675.

For the remainder of the purchase consideration for the shares, John Mattson's Board of Directors, with the support of the authorisation from the Annual General Meeting on 21 April 2022, has resolved to conduct a non-cash issue of 859,930 shares at an issue price of SEK 175.17 per share amounting to SEK 150,633,938. The non-cash issue will be completed on 5 May.

The number of shares in John Mattson Fastighetsföretagen AB (publ) will increase following the completed issue from 37,037,035 to 37,896,965, corresponding to a dilution of approximately 2.3% of the total number of shares and the total amount of votes in John Mattson.

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John Mattson Fastighetsföretagen AB (publ)

For further information, please contact:

Johan Ljungberg, Chairman of the Board, John Mattson
+46 (0)73-960 58 87, johan.ljungberg@tagehus.se

Per Nilsson, CEO of John Mattson
+46 (0)72-224 90 28, per.nilsson@johnmattson.se

About John Mattson Fastighetsföretagen AB (publ)

John Mattson is a residential property owner with 4,500 rental apartments as well as commercial premises in five municipalities in the Stockholm region: Lidingö, Sollentuna, Stockholm, Nacka and Upplands Väsby. As of 31 March 2022, the property value was SEK 16.9 billion. The focus of the company's strategy is on property management, adding value, densification and acquisitions. The management of John Mattson's properties is characterised by an overall perspective and close customer relationships. The company's goal is to create great neighbourhoods across generations. John Mattson's shares are listed under the symbol JOMA on Nasdaq Stockholm, Mid Cap. Read more at: johnmattson.se and corporate.johnmattson.se.