

# JohnMattson

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Press release 22 November 2023

## John Mattson publishes prospectus regarding the fully guaranteed rights issue

The prospectus regarding the rights issue in John Mattson Fastighetsföretagen AB (publ) ("John Mattson" or "the Company") of approximately SEK 1,251 million, which was resolved upon by the Board of Directors of John Mattson with the subsequent approval of the Extraordinary General Meeting held on 21 November 2023, has today on 22 November 2023 been approved and registered by the Swedish Financial Supervisory Authority and made available on John Mattson's website <https://corporate.johnmattson.se/en/rights-issue/>, together with all other information related to the rights issue. The Swedish language version of the prospectus will also be made available on the Swedish Financial Supervisory Authority's website, [www.fi.se](http://www.fi.se).

### Financial and legal advisors

Carnegie Investment Bank AB (publ) and Handelsbanken Capital Markets are Joint Global Coordinators, Swedbank AB (publ) is Joint Bookrunner and Wigge & Partners is legal advisor to John Mattson in connection with the Rights Issue.

Lidingö 22 November 2023

**John Mattson Fastighetsföretagen AB (publ)**

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### About John Mattson Fastighetsföretagen AB (publ)

John Mattson is a residential property company with 4,300 rental apartments as well as commercial premises in the Stockholm region: Lidingö, Sollentuna, Stockholm, Nacka and Upplands Väsby. As of 30 September 2023, the property value was SEK 14.2 billion. The focus of the company's strategy is on property management, adding value, densification and acquisitions. Our vision is to create great neighbourhoods across generations. This means we make daily life easier for everyone through a holistic management perspective and close tenant contact, as well as by developing safe and attractive neighbourhoods and local communities. John Mattson's share is listed under the symbol JOMA on Nasdaq Stockholm, Mid Cap. Read more at: [johnmattson.se/in-english](https://johnmattson.se/in-english).

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This press release does not constitute a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC (together with related delegated and implementing regulations, the "Prospectus Regulation"). Any offering of the securities referred to in this press release will be made by means of a prospectus. Investors should not subscribe for or purchase any securities referred to in this press release except on the basis of the information contained in the prospectus to be published.

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